



St. Peter's Health FOUNDATION

Thank you for choosing to support the mission of St. Peter's Health and St. Peter's Health Foundation by making a gift of stock. Below are the instructions for making the stock gift transfer to St. Peter's Health Foundation.

Stock Transfer Information:

- Approved St. Peter's Health Foundation Broker: Anderson Hedge Wagner Kienitz Zwemke & Associates at Merrill Lynch
- Name on account: St. Peter's Health Foundation
- EIN: 81-0392270
- Official Name of Recipient: St. Peter's Health Foundation
- DTC Number: 8862
- Operating Account Number: 402-02346

St. Peter's Health Foundation Broker Contact Information:

- Anderson, Hedge, Wagner, Kienitz, Zwemke & Associates at Merrill Lynch
- Contact Person:
 - Lori Russell
 - Direct: (406) 255-5528
 - Toll Free: (866) 650-5528
 - Fax: (406) 558-4429
 - Email: lori_a_russell@ml.com

Information for the Donor Broker to Provide:

- Please Instruct Lori Russell (the ML contact) with directions to immediately sell the stock and deposit proceeds into the St. Peter's Health Foundation account 402-02346. The DTC is 8862.
- We request your broker share the following with our Merrill Lynch broker:
 - Donor:
 - Broker/Brokerage:
 - Name of Stock(s):
 - Stock Symbol(s):
 - Number of Shares Donated:
 - Approximate Value of Stock(s):
 - Expected stock gift receipt date:
 - Purpose of Stock Gift Donation:

St. Peter's Health Foundation Contact:

Stephen Mason
Executive Vice President
(406) 461-3983 (cell and office)
smason@sphealth.org